

Post Divorce Reminder Checklist

✓	Change of Name-Form SS-5, Social Security Administration
✓	Change of Address-Form 8822-IRS
✓	Change of Withholding-Form W-4-Employer
✓	Change Your Will
✓	Change Your Trust
✓	Change Your Life Insurance Beneficiary
✓	Change Your Retirement Accounts Beneficiary
✓	Change Your Bank Accounts
✓	Change Your Brokerage Accounts
✓	Change All Titles and Deeds
✓	Contact the IRS and State in Reference to Estimated Tax Payments Made
✓	Change Credit Cards
✓	Change Ownership of Stocks, Bonds & Mutual Funds
Most Importantly Make an Appointment with Your Tax Advisor ASAP.	
✓	a) Filing Status
✓	b) Tax Estimates
✓	c) Sale of Assets
✓	d) Dependent Exemptions